Estate Gift Intention Form

Thank you for including a gift to Bridging in your estate plan. You are helping to sustain and strengthen the hope and stability that a furnished home brings, making a difference in the lives of thousands of individuals and families in our community … today and tomorrow. This form is to help you provide information about your gift to ensure that it will be used in accordance with your wishes.

Yes, I/we have made a future provision for Bridging through:

- ☐ My Will
- ☐ A Trust
- ☐ Life Insurance*
- ☐ IRA (standard/Roth) or retirement plan*
- ☐ Donor Advised Fund Remainder*
- ☐ Other (please specify)_____

Name of organization /company where assets are held:

_____

Gift Information & Designation

For long-term planning purposes, please indicate the estimated value of your gift, as of this date. If your gift is a % of your estate, or a specific asset, please indicate the approximate current value.

☐ Dollar Amount $ _____

☐ % of estate. _____ %

Approx. Value $ _____

My Gift is ☐ Unrestricted ☐ Restricted

If you wish to restrict your gift to support a specific area or program, please provide details and provide % if there is more than one designation.

_____ %_____

_____ %_____

Any supporting information you are willing to share, including a copy of the gift provisions and/or contact information for your personal representative or trustee, will help us to administer your gift. We understand the value and type of your gift may change over time, and we would appreciate notification of such changes.
Any information you share will be kept confidential.

Donor Information & Recognition

This document does not create a binding commitment. By signing this form you are simply acknowledging your current plans to benefit Bridging and given us direction as to your wishes.

Name: _____

Name: (if applicable) : _____

Address: _____

City: _____

State: _____ Zip: _____

Phone: _____

Email: _____

Bridging Legacy Society

Planned gift donors may become members of the Bridging Legacy Society. Please publish my/our name(s) as follows:

_____

_____

☐ I/we wish to remain anonymous. Please do not include my/our name(s) in any listing of donors.

_____

Signature Date

_____

Signature Date

Return Completed form to:
Bridging
Attn: Director of Development
201 West 87th Street
Bloomington, MN 55420